UBS

Private Wealth Management

John S. Mathews

Managing Director
Head of Private Wealth Management
UBS Financial Services Inc.

Professional History

John is Head of Private Wealth Management (PWM) and a member of the Wealth Management Americas' (WMA) Executive Committee, responsible for WMA's ultra high net worth businesses. He oversees the strategic direction and management of the PWM division, providing support to the firm's wealthiest clients and driving growth in this important segment. In 2015, his role expanded to include responsibility for the Americas Global Family Office and Business Development Group to streamline UBS' ultra high net worth offerings and service. John plays an instrumental role in coordinating the delivery of the full range of the firm's worldwide resources, which includes the integration of global solutions from the Investment Bank, Global Asset Management, and the Private Bank.

John has direct responsibility for all Private Wealth Management offices in the U.S., with primary locations in New York, Boston, Chicago, San Francisco, Atlanta, Houston, and Los Angeles.

John started his career as a Financial Advisor for E.F. Hutton & Co. in Tampa, Florida and transitioned his business in 1994 to PaineWebber, which would go on to be acquired by UBS. John parlayed his experience as an Advisor as he took on roles as a Branch Manager, Complex Manager, and then Regional Director. John most recently served as Regional Director for the Southeast Region. Under his leadership, the Southeast Region was a consistent top performer and was named Region of the Year in 2012.

Education

John earned a B.A. in political science from the University of Florida in 1986.

John is on the University of Florida Academic Foundation Board.

Private Wealth Management is a business unit within UBS Financial Services Inc. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC.